

# SERVCORP ASX ANNOUNCEMENT

2 May 2018

The Manager  
Company Announcements Office  
Australian Securities Exchange

## SHARE BUY-BACK

Servcorp Limited (SRV) announces it will establish an on-market buy-back program which will enable the Company to repurchase shares in itself from 16 May 2018, for a maximum period of 3 months. The program will seek to buy up to 5.0 million ordinary shares (being approximately 5.0% of the issued ordinary share capital).

Shares will be purchased as and when considered appropriate by the Directors during that time. The Directors have decided to implement this buy-back program as we believe, at current prices, it is in the best interest of shareholders. The Company has adequate cash resources to fund any purchases.

The Directors recommend that this announcement be read in conjunction with the announcement released on 1 May 2018 providing guidance on the Company's results for the 2018 financial year and its projections for the 2019 financial year.

No director or entity associated with a director will sell any shares into the buy-back.

For more information contact

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Chief Executive Officer	Chief Financial Officer
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# Appendix 3C

## Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity

Servcorp Limited

ABN/ARSN

97 089 222 506

We (the entity) give ASX the following information.

### Information about buy-back

- |   |  |  |
|---|--|--|
| 1 | Type of buy-back   | On-market  |
| 2 | <sup>+</sup> Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)          | Ordinary   |
| 3 | Voting rights (eg, one for one)  | One for one  |
| 4 | Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding) | Fully paid   |
| 5 | Number of shares/units in the <sup>+</sup> class on issue  | 98,432,275   |
| 6 | Whether shareholder/unitholder approval is required for buy-back   | Not required   |
| 7 | Reason for buy-back  | Reduction of shares on issue.<br>Active capital management funded from surplus cash. |

## Appendix 3C Announcement of buy-back

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- 8 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid)
- None

### On-market buy-back

- 9 Name of broker who will act on the company's behalf
- To be advised
- 10 Deleted 30/9/2001.
- 11 If the company/trust intends to buy back a maximum number of shares - that number
- Note: This requires a figure to be included, not a percentage.
- SRV intends to buy back up to 5.0 million shares (approximately 5.0% of ordinary shares on issue).
- 12 If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention
- Commencing on 16 May 2018 for a 3 month maximum period.
- 13 If the company/trust intends to buy back shares/units if conditions are met - those conditions
- N/A

### Employee share scheme buy-back

- 14 Number of shares proposed to be bought back
- N/A
- 15 Price to be offered for shares

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+ See chapter 19 for defined terms.

**Selective buy-back**

- 16 Name of person or description of class of person whose shares are proposed to be bought back
- 17 Number of shares proposed to be bought back
- 18 Price to be offered for shares

**Equal access scheme**

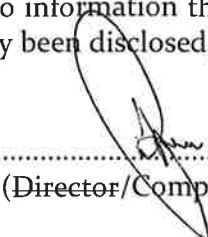
- 19 Percentage of shares proposed to be bought back
- 20 Total number of shares proposed to be bought back if all offers are accepted
- 21 Price to be offered for shares
- 22 <sup>+</sup>Record date for participation in offer   
Cross reference: Appendix 7A, clause 9.

**Compliance statement**

- 1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  ..... Date: 2 May 2018  
(Director/Company Secretary)

Print name: Gregory Pearce

<sup>+</sup> See chapter 19 for defined terms.