



SERV CORP ANNUAL GENERAL MEETING

13 November 2025

 **SERV CORP**

Disclaimer

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Dividend Guidance

Servcorp's dividend guidance and related statements in this presentation are subject to Servcorp's forecast assumptions being met.

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CEO's
Address



FY25
Overview



FY26
UPDATE



OUTLOOK &
DIVIDEND

CEO's ADDRESS



A fruitful year



RECORD
UNDERLYING
NPBIT



RECORD
EARNINGS PER
SHARE (EPS)



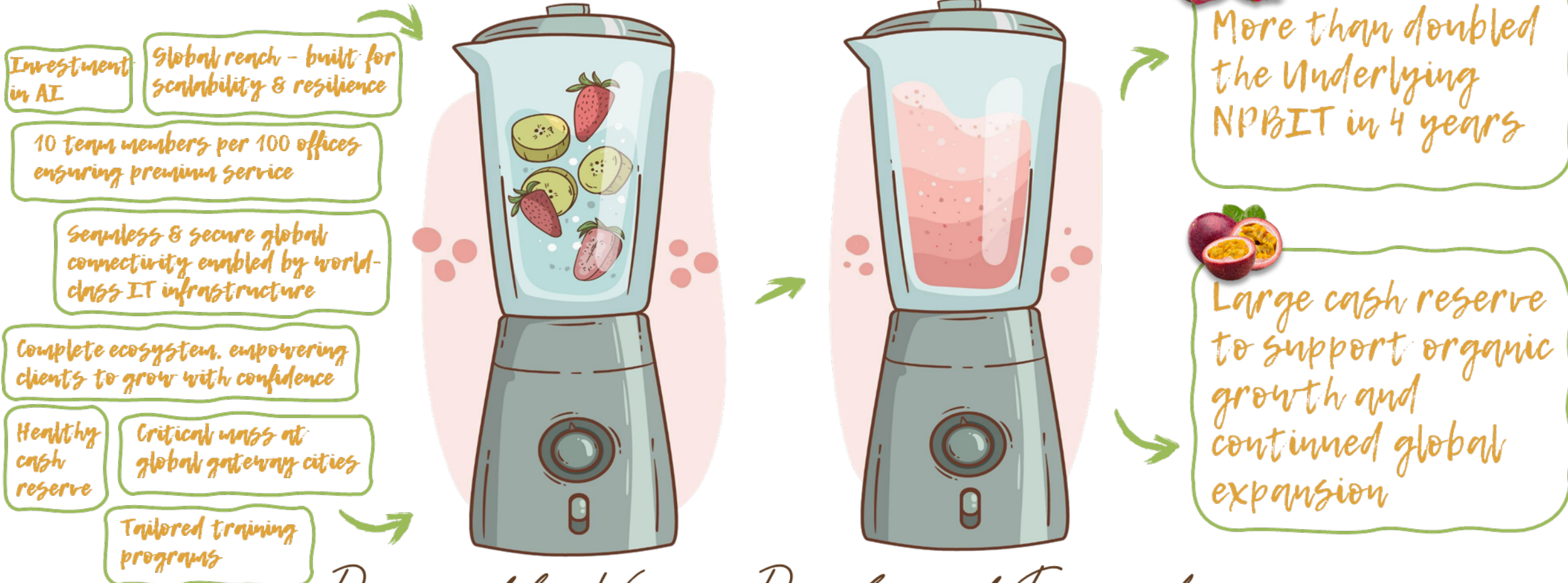
RECORD
UNDERLYING
FREE CASH



RECORD
DIVIDEND
(DPS)



48 years of growth...



Powered by Vision, People and Innovation

FV25 OVERVIEW



FY25 Underlying Results

\$84.9M

UNDERLYING FREE CASH

+17% ON PCP

\$69.1M

UNDERLYING NPBIT

+23% ON PCP

\$332.9M

UNDERLYING OPERATING
REVENUE

+11% ON PCP

\$68.4M

UNDERLYING OPERATING
PROFIT

+27% ON PCP

65.3 CPS

UNDERLYING EPS

+25% ON PCP

28.0 CPS

DPS

+12% ON PCP



SERVICORP



FY26 UPDATE

Technology is an Enabler...

... and Servcorp is Your enabler



Invested millions of dollars in technology development; Servcorp enables clients to operate internationally and travel seamlessly with the support of our unique IT solutions through the fully integrated ecosystem powered by corporate level cybersecurity and IT infrastructures.

We nurture our team members through structured training and continuous support to deliver premium services that are second to none. By investing in our people, we help them grow and evolve with the company.



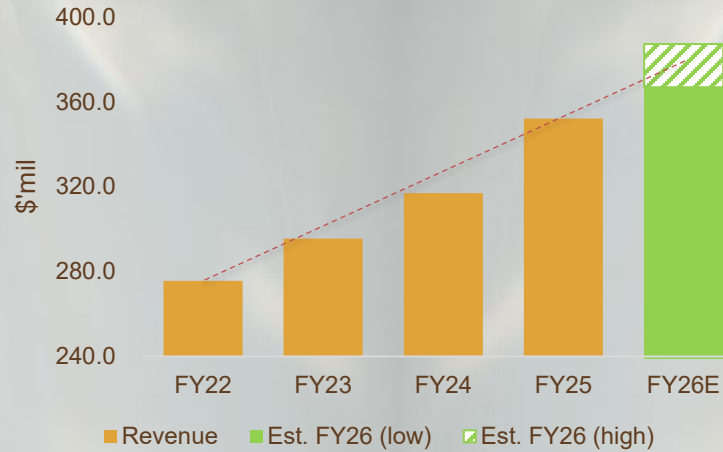
We invest in our clients, empowering them with the resources, technology, and support of a global enterprise. Whether they are just starting or scaling internationally, we give them the power of big to compete, grow, and succeed anywhere in the world.

Our journey is evolutionary, we innovate, we empower, and we grow together. By investing in technology, people, and clients, Servcorp continues to redefine what it means to succeed in a connected world.

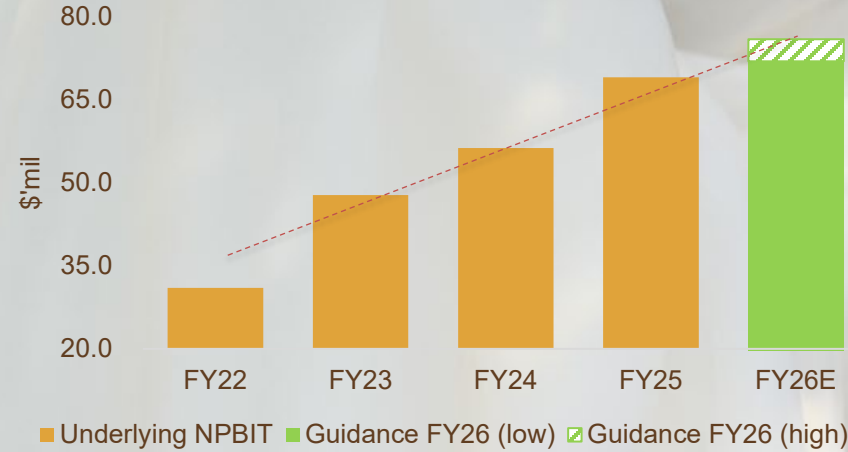


FY26 update

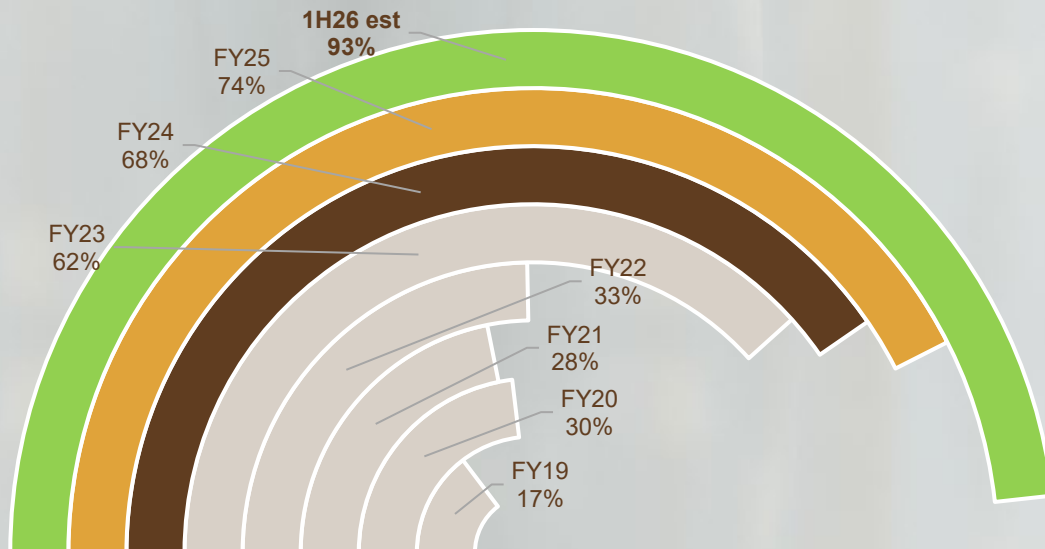
Revenue



Underlying NPBIT



Return on Funds Employed ROFE

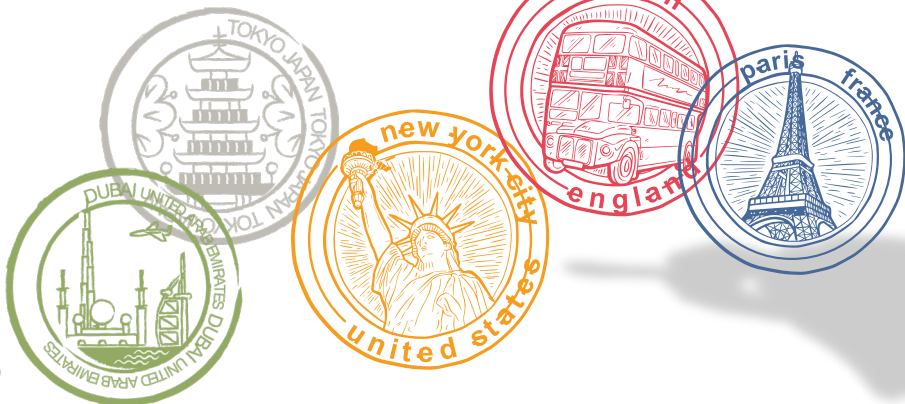


Built upon existing foundations,
Q1 of FY26 results have exceeded
the prior-year level

Global footprint

Built to grow with you

- 2 new operations launched in 1Q26, in Australia and Thailand, respectively.
- 9 additional locations are currently under construction and are expected to open within the next 12 months.
- More expansion opportunities are in the pipeline under active discussion with prospective landlords.



A background image featuring several ripe red strawberries with green leaves, some whole and some sliced, scattered on a light-colored wooden surface. A piece of light brown twine is loosely coiled around the strawberries. The text "OUTLOOK & DIVIDEND" is overlaid in a stylized, light brown font with a distressed, hand-painted appearance.

OUTLOOK & DIVIDEND

Outlook & Guidance

Outlook

While 1Q26 results have exceeded the prior-year levels, Servcorp remains cautiously optimistic about business outlook in FY26. With a strong balance sheet and no geographic constraints, Servcorp is confident about the future.

Profit Guidance

Supported by the strong results achieved YTD, management expects that underlying NPBIT is tracking to the higher end of the following guidance for FY26.

- Underlying NPBIT: \$72.0m - \$76.0m
- Underlying Free Cash: more than \$90.0m

Dividend

Final FY25 Dividend

- Final dividend of 14.0 cps, 10% franked, paid on 2 October 2025
- Total FY25 dividend increased to 28.0 cps, up 12% on FY24 dividends
- FY26 dividend payment is not expected to be below 30.0 cps.

Dividends paid/estimate (cents per share)

